



145 King Street West, Suite 2300  
Toronto, ON M5H 1J8  
Telephone: 416.775.5046  
Toll Free: 1.877.903.2133 x 5046  
Fax: 416.363.7611  
Email: [brokerrelations@hometruster.ca](mailto:brokerrelations@hometruster.ca)

[www.hometruster.ca](http://www.hometruster.ca)

## MORTGAGE BROKERAGE APPLICATION & AGREEMENT

### BROKER OF RECORD INFORMATION

Name:			
Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Mobile Phone:	
Email Address:		Fax:	
Broker License # (ON only):		License Expiry Date:	

### BUSINESS LOCATION INFORMATION

Business Name:			
Business Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Fax:	
Web Address:		Filogix ID:	
Brokerage License # (ON only):		License Expiry Date:	

### BUSINESS FEATURES

Number of Agents in the Brokerage: (Please complete attached sheet)	Year Brokerage was established:
Preferred language: <input type="checkbox"/> English <input type="checkbox"/> French <input type="checkbox"/> Other (please specify):	Previous Employment (if less than 2 years) Brokerage:  Duration of employment:

**Please return along with a copy of completed and signed Mortgage Broker Agreement, current broker license(s) and complete list of agents employed (if applicable) by fax to (416) 363-7611 or toll free 1 (888) 470-2092 or by email to [brokerrelations@hometruster.ca](mailto:brokerrelations@hometruster.ca).**

Broker of Record Name (please print):	
Broker of Record Signature:	Date:

### TO BE COMPLETED BY HOME TRUST COMPANY

Home Trust Company Representative Name (please print):	
Home Trust Company Representative Signature:	Date:



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**Brokerage Name:** \_\_\_\_\_

**Broker of Record:** \_\_\_\_\_

**LIST ALL AGENTS THAT ARE EMPLOYED WITH THE BROKERAGE FIRM**

If address is the same as business address that is recorded on Mortgage Brokerage Application, please state "same as above". If you require more space, please attach a list with the same format.

Name:			
Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Mobile Phone:	
Email Address:		Fax:	
License # (ON only):		License Expiry Date:	

Name:			
Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Mobile Phone:	
Email Address:		Fax:	
License # (ON only):		License Expiry Date:	

Name:			
Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Mobile Phone:	
Email Address:		Fax:	
License # (ON only):		License Expiry Date:	

Name:			
Address:			
City:	Province:	Postal Code:	Country:
Business Phone:		Mobile Phone:	
Email Address:		Fax:	
License # (ON only):		License Expiry Date:	

Name:			
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## MORTGAGE BROKER AGREEMENT

This Agreement is between Home Trust Company (the "Company") and \_\_\_\_\_ (the "Broker") dated this \_\_\_\_\_ day of \_\_\_\_\_, 2012.

The Company and the Broker hereby agree as follows:

### THE BROKER WILL:

- Provide the Company with a completed Mortgage Broker Application and a copy of its most recent broker license(s).
- Provide correct and complete credit applications for mortgage loans substantially in accordance with the Origination Standards for Fraud Avoidance of the Canadian Institute of Mortgage Brokers and Lenders.
- Where applicable, provide a complete listing of agents employed by Broker and advise the Company of any changes in a timely manner.
- Conduct business in an honest and professional manner, disclosing any or all information that may affect the Company's approval decision, reputation or liability.
- Maintain in good standing all licenses required within its province(s) of operation and on an annual basis forward to the Company copies of any new or renewed mortgage broker license(s).

### THE COMPANY WILL:

- Provide consistent underwriting practices based upon the Company's current underwriting guidelines and ensure that decisions and documentation reviews are made within an acceptable time period.
- Pay finder's fees in a timely manner.
- Provide updated information and pricing on the Company's products.

### OTHER:

- The Broker will at all times be a non-exclusive agent of the Company, and will not at any time represent that it is in any employment or partnership relationship with the Company.
- The Broker authorizes the Company to verify any information provided in the Agreement and the Mortgage Broker Application, and consents to the disclosure by the Company of any such information to any lender, credit or personal information agency or any other party to this Agreement and Mortgage Broker Application.
- The Company may cancel this Agreement at any time (i) with 30 days written notice to the Broker or (ii) at any time should the Broker breach any obligation or condition of this Agreement.
- The Broker may cancel this Agreement at any time with 30 days written notice to the Company.

**Please return along with a copy of completed and signed Mortgage Broker Agreement, current broker license(s) and complete list of agents employed (if applicable) by fax to (416) 363-7611 or toll free 1 (888) 470-2092 or by email to [brokerrelations@hometruster.ca](mailto:brokerrelations@hometruster.ca).**

Broker of Record (please print):	
Broker of Record Signature:	Date: